

UELRR Advisory Committee Meeting

Meeting of May 16, 2019

MINUTES

The UELRR Advisory Committee met Thursday, May 16, 2019 at 10:00 AM., at the Louisiana Department of Revenue.

- 1.) Chairman Ruppert declared the meeting duly convened at approximately 10:06 AM.
- 2.) Committee Members present were: Chairman Gregory Ruppert, Danell Gerchow (LDR), Roy Austin, and Melanie David. Mr. Ruppert is awaiting word of the representative from the LRA and LABI.
- 3.) A motion was made by member Roy Austin to adopt the agenda and Danell Gerchow seconded and the committee agreed. The agenda was adopted.
- 4.) Danell Gerchow made a motion to adopt the minutes from the Advisory Committee meeting of February 14, 2019 which was seconded by Melanie David and the committee agreed. The minutes were adopted without corrections.

The following agenda items were discussed by the committee:

- 5.) **Current Operations/Statistics as of April 30, 2019**
 - Collections as of April end were \$ 232.2 million and 169.3K returns filed.
 - Total Collections to date are \$ 17.8 billion with over 10.8 million returns filed since inception of the program.
- 6.) **Issues or Comments on Parish E-File**
 - Debra Guillory (LDR) provided the committee members with a document of current issues and requested changes to the system. AvenuInsights provided Change Requests to most of the items listed and further discussion was had on each item and members. Three items were approved for submission to Secretary Robinson for final approval. Any change requests approved will be forwarded to AvenuInsights to move forward with the changes.
 - Ms. Gerchow asked that Ms. Guillory please rearrange the spreadsheet in order of priority so that the members can decipher the issues better. Ms. Guillory agreed to provide an updated spreadsheet at the next meeting.
- 7.) **Develop Rule to Require Local Collectors to Validate Current Optional Exemptions/Exemptions and Change Notice Requirements**
 - Mr. Ruppert stated that this item is very near completion as the information is being received. The rule will be submitted for publishing thereafter.

8.) Other Business

9.) Public Comment

10.) Next Meeting Date

- The date of the next meeting is scheduled for August 8, 2019 at 10:00 AM. Future meeting dates are scheduled for November 14, 2019.

There being no further agenda items or public comments Melanie David made a motion to adjourn the meeting and Roy Austin seconded. Chairman Ruppert declared the meeting adjourned at approximately 10:58 A.M.

Respectfully submitted by:

Gregory Ruppert, Chairman